# THINGS TO RETURN WITH YOUR APPLICATION!!

- 1. **Completed 2-Page Application**: Read instructions carefully, and complete all forms that apply to your household!
- 2. **Photo I.D.** for all adults over age 18
- 3. Social Security card for each individual living in the household
- 4. Most recent **Electric Bill** \*If the bill is not in a household member's name, please write who it is and why it is not in a household members name on the bill.
- 5. Most recent **Gas Bill** or recent **LP Account Statement** \*If the bill is not in a household member's name, please write who it is and why it is not in a household members name on the bill.
- 6. Most recent **Water/Wastewater bill** \*If the bill is not in a household member's name, please write who it is and why it is not in a household members name on the bill.

#### 7. Landlord Affidavit:

- a. Renter with either utility included in rent: Landlord Affidavit must be completed by your landlord or provide a current, active lease. \*\*No other documents needed for all other renters or homeowners\*\*
- 8. If you pay child support, provide proof of payments for the last 3 months
- 9. **Proof of income** including (but not limited to):
  - Wages: most recent paystub showing YTD earnings and how long you have been employed there for all jobs in the last 3 months
  - Social Security: recent award letter <u>or</u> bank statement showing the deposit amount (only 1 month needed)
  - SSI: recent award letter or bank statement showing the deposit amount (only 1 month needed)
  - Self-employment: most recent taxes (1040 and schedule C, SE, E, or F)
  - Cash from odd jobs: self-declare on "Income Verification Affidavit" Section 1 for each adult with income not documented on a paystub in the last 3 months (you may need to make copies of this form)
  - Zero Income: complete the "Income Verification Affidavit" Sections 2 & 3 for each adultwith no income in any of the last 3 months (you may need to make copies of this form)

<u>This is a basic list and applies to *most* households</u>. However, there may be additional forms needed on a case by case basis. The more you can provide with your initial application will help us process your application faster.

## You can return your application by:

Fax to (812) 273-2604

Mail to OVO EAP, P.O. Box 625, Madison, IN 47250

Email ovoeap@ovoinc.org

Dropping off at 421 Walnut Street, Madison
500 Hayden Pike, North Vernon
714 Morning Glory Drive, Scottsburg

There are outside mailboxes at each of these locations.

## **Indiana Energy Assistance and Water Assistance Program Application**

	Program	Year 2022	2						
			For Provider/Agend	cy Use Only					
	421 Walnut Street	Date rec	te received:						
hio proctunities	P.O. Box 625 Madison, IN 47250	<b>Applicati</b>	Application number:						
alley pportunities	P- 812-265-5858 option 1	☐ Mail-Ir	Mail-In ☐ Appointment ☐ Outreach/Home Visit/Other						
Walky S	F- 812-273-2604	Househo	ld is disconnected or out of fuel:		☐ Yes ☐	No			
	Email- ovoeap@ovoinc.org	Househo	ld has d/c notice or less than 25	% fuel:	□ Yes □	No			
	Household heat source is inoperable: ☐ Yes ☐								
What kind of assistance are you applyi	ng for? Utility Assistance (electricity a	and heating)	☐ Water Assistance	[	□ Both				
$\square$ Check here if your electric or heating	ng utility is disconnected or scheduled for d	isconnection,	or you are low or out of bulk he	ating fuel or	prepaid electri	icity.			
If your utility has been disconnected o	r is scheduled for disconnection, or if you	are low or o	ut of a prepaid, bulk deliverable	e fuel, conta	ct your local s	ervice			
provider listed above to request a crisi	s appointment. If you need other emerge	ncy options,	please call 2-1-1.						
Part I: Contact Information									
	Applicant Name		Last four digits of SSN	County					
			xxx-xx-						
Physical Address (Including Apartment	: Number)		City	Stat	e Zip				
			-	IN					
					<u> </u>				
If you have a PO box or an alternate m	ailing address, please list it below. Other	wise, please	leave blank.						
Please provide at least one form of co	ntact information. Failure to provide accu	rate contact	information may delay applicat	tion process	ing.				
Telphone number	Mobile phone carrier	E-mail Addre	ess - check box to give consent f	for us to e-m	nail you. 🛘 🗆	l			
☐ Landline ☐ Mobile	Consent to receive texts								
□ Mobile	Part II: Home and Ut	ility Informa	tion						
Home Type (Please check one)	Home Ownership (please chec	- I	Utilities and	d Payment					
☐ Site-built single house	Home Ownership (picuse enec	ik one,	Othices and	•	☐ Included in	ront			
☐ Multi-unit (apartment, condo, duplex,	etc.)	El	ectricity Vendor:	<del></del>	□ included in	rent			
☐ Mobile home	☐ Rent	H	eating Vendor:		$\square$ Included in	rent			
☐ Other:	_ □ Other:		Water/Wastewater						
	- Unier.	Ve	endor(s):		□ Included in	rent			
Primary Heating Source (please check	eck one)								
☐ Furnace ☐ Baseboard/Wall Un	Propane 🗆	Electric furnace/baseboard $\Box$	Wood Stove	. □ None					
☐ Wood Stove ☐ Other:		Kerosene	Other:						
	☐ Other:								
Is it working? ☐ Yes ☐ No		E/	AP cannot pay benefits to fund t	he use of sp	ace heaters.				
	energy conservation measures to reduce	-	_ 103	□ No					
Hoosiers across the state. Would your	Household be interested in a referral to	the Weather	ization program?						

 $\square$  Housing Choice Voucher (Section 8) ☐ Permanent Supportive Housing ☐ HUD-VASH ☐ SNAP (Food Stamps) ☐ Public Housing ☐ TANF ☐ Child care voucher ☐ WIC ☐ Affordable Care Act subsidy ☐ Child support ☐ Earned Income Tax Credit (EITC) ☐ None Has anybody in the household paid child support in the past three months? Is anybody in the household between the ages of 14-24 and neither □ No working nor attending school? ☐ Yes (please submit proof of payments) □ No ☐ Yes (please list):

Part III: Income and Benefits

Please indicate <u>all</u> types of income received by any member of the household in the past three months. Check all that apply.

Please indicate all sources of assistance received by any member of the household. Check all that apply.

☐ SSI

☐ Unemployment Benefits

☐ Other:

☐ Self-Employment

☐ Alimony/Spousal Support

☐ Social Security Disability

☐ VA Pension

 $\square$  Private Disability  $\square$  Odd jobs/irregular income  $\square$  No income

☐ Social Security Retirement

☐ VA Disability

☐ Employment/wages

☐ Pension/Retirement

☐ Workers' Compensation

Please complete and sign page 2 - Application is not valid without signature and date.

# New this program year!

# Water/Wastewater assistance.

IHCDA Is offering a program to pay toward past due water and wastewater bills. The bill(s) MUST be PAST due at least \$50 to receive the benefit. If you send us your water/wastewater bill and it is not past due or does not have any sort of arrearage balance over \$50 you will not receive this benefit.

\*\*This is not an ongoing program. It will only be offered this year and does not appear to be ongoing\*\*

Program dates: November 1, 2021 – May 16, 2022

Application number:	

List	Part IV: Household Members and Demographics  List <u>all</u> people residing in household, <u>including yourself</u> . Check here and attach additional sheet if more than four people are in household:												
	<u></u>						Disabil-	Race	Ethnic- ity	Employ- ment	Edu- cation	Health Insurance	Military Status
	Last Name and Suffix	First Name	M.I.	D.O.B.	Gende		ity		•	se use cod			
≥					☐ Male		□ Yes						
Applicant					☐ Female		□ res						
ant					☐ Other/er	nby	□ No						
					☐ Male		☐ Yes						
2					□ Female								
					☐ Other/er	nby	□ No						
					□ Male		☐ Yes						
3					□ Female								
					☐ Other/er	nby	□ No						
					□ Male		□ Yes						
4					☐ Female								
					☐ Other/er	nby	∐ No						
Rac	ce Codes:		Ethnici	ity Codes:		Empl	oyment (	Codes:					
	Asian; <b>B</b> - Black or African Ameri	•		panic, Latino						ployed par			
I - American Indian or Alaska Native;				h origins						months o			
P - Native Hawaiian or other Pacific Islander;			N - Not Hispanic, Latino, or Spanish origins UL - Unemployed longer than M - Migrant Seasonal farm wo						six months; <b>NL</b> - Not in labor force;				
W - White; M - Multi-race; O - Other  Education codes:				Health Insurance Codes:  Military Codes:									
^									A - Active-duty military				
	Grades 0-8; <b>B</b> - Grades 9-12, Nor High School Graduate/Equivalend	-	A - Medicaid; B - Medicare; C - State Children's Health Insurance Program;						<b>V</b> - Veteran				
	Some post-secondary school;	cy Bipioilla,	D - State Health Insurance for Adults;						<b>N</b> - No affiliation				
E -	2- or 4-year college degree;		E - Military Health Care; F - Direct-Purchase;										
F -	Other post-secondary graduate	99	G - Employment-Based; N - None										
	Is anybody in the household aff agency as an employee/staff n			hold Type (p		-		_			_		
r	nember, or subcontractor, or rel		☐ Single Person ☐ Two Adults, No Children ☐ Single Parent, Female ☐ Single Parent, Male										
	member?		☐ Two-Parent Household ☐ Non-related adults with children										
	· <del>· ·</del>		☐ Multi-Generational Household (three or more generations) ☐ Other:										
	Yes (please list):			Dowt M	/. Cotificati			_					
				Part v	: Certificati	on							
Disclaimer: I certify under the penalties for perjury and fraud that the information provided in this application is correct and true. I understand that I may be required to verify these statements and hereby give my consent to the agency from which I am requesting assistance to make contact with any necessary persons to verify these statements. I am a resident of Indiana and an applicant for the Energy Assistance, Water Assistance, and/or Weatherization Assistance Program(s). I acknowledge any services or materials provided to my household will be a gift without consideration or payment by me. I give permission to the State of Indiana and the agency from which I am requesting assistance to obtain information from my energy supplier, including about my energy usage and payment history. I understand that the State of Indiana may use information provided on this form for purposes of research, evaluation and analysis. I also understand that the State of Indiana may use information provided on this form to see if I qualify for any other assistance programs. I hereby release the State of Indiana, the Local Service Provider or other entity from any liability whatsoever resulting from delivery of these activities. I have received no expressed or implied warranties concerning my receipt of these services. I also acknowledge that if I misrepresent or fail to disclose any information requested in this application, I may become ineligible from receiving Energy Assistance, Water Assistance, and/or Weatherization Assistance and may be required to repay any assistance and/or benefits that I have received based on any such misrepresentation or omission.  Energy Assistance Program benefits are provided without regard to race, age, color, religion, sex, disability, national origin, ancestry, or status as a veteran.													
Sig	nature of person completing this	s form (required)							Date	(required)			
									1				



# **Mandatory Referral Form**

# You MUST sign and return with your application!

	To be referred for Weatherization or Head Start <b>v</b> below:
V	Energy Education Video OVO provides Energy Education to participants to teach them ways in which to increase energy efficiency within their homes and decrease their energy costs.
	Weatherization Assistance Program  Reduce energy cost & to improve health & safety regardless of whether you rent or own. An initial energy audit is conducted. Work is done by skilled contractors that can add insulation, replace or clean & tune heating systems, air seal & more. A final inspection of all work is performed. (Apartment complexes are excluded)
	<u>Head Start</u> Comprehensive early childhood education, health, nutrition, and parental involvement services for children ages 3-5 from income eligible families.
	Rental Assistance and additional utility assistance Please apply at <a href="https://www.Indianahousingnow.org">www.Indianahousingnow.org</a> Call 317-800-6000 for questions or to follow up on your application.
	The <b>Housing Choice Voucher Program (Section 8)</b> waiting list is currently closed. We encourage you to watch our website and like our Facebook for updates.
	For other referral information available in your area dial 211 from any phone or text 898-211
	By Signing this form, you are giving OVO permission to provide your contact information to the selected programs.
	Sign: Date:

# ENERGY ASSISTANCE PROGRAM (EAP) LANDLORD AFFIDAVIT

**Landlord:** Please complete this affidavit on behalf of your resident who is applying to receive benefits to assist with his/her utility costs. The information provided is confidential and will not be shared with any other organization or government agency. **Complete in blue or black ink only.** 

## **APPLICANT INFORMATION (may be completed by applicant, intake, or landlord)**

Applicant Name:	Date:
Address:	Phone:
City: State: IN Zip	Code:
	completed by the landlord, property owner, leasing ee only. All fields are required.
Heating costs are (check one):	Electric costs are (check one):
Responsibility of the landlord, included in the tenant's monthly rent payment.  Responsibility of the tenant, but in the landlord's name  Responsibility of the tenant	<ul> <li>□ Responsibility of the landlord, included in the tenant's monthly rent payment.</li> <li>□ Responsibility of the tenant, but in the landlord's name</li> <li>□ Responsibility of the tenant</li> </ul>
Primary heating source (check one):  □ Electric (furnace, baseboard, or wall unit) □ Natural gas □ LP gas, fuel oil, wood, coal, pellets, kerosene	How much is the <u>tenant</u> responsible to pay out of pocket each month in rent? \$  Is the primary heating source operable?
	☐ Yes ☐ No uired unless otherwise noted.
I grant IHCDA permission to obtain utility information on account sta for the purpose of data consumption tracking.	tus, energy cost and consumptions data on this property
Landlord or authorized designee name:	Landlordor authorized designee signature:
Address:	Date:
City:	Phone:
State: 7in Code:	Email (ontional):

Revised 2021.08.18 Page 6

## \*\*\*This form needs completed for EACH 18+ member(s) who has NO income for any of the past 3 months\*\*\*

Energy Assistance Program Income Verification Affidavit
This form is to be completed by anyone claiming zero income or undocumented income

lousehol	d Membe	er:				Appl	ication Key	/:			
		at I have recor			_					this incom	e.
\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Jan 20	Feb 20	Mar 20	Apr 20_	May 20_	June 20_	July 20	Aug 20	Sept 20	Oct 20	Nov 20	Dec 20
sability pa	yments from	clude but are no any source, div yment or strike b	vidends, intere	est, gambling v	winnings, railr	oad retiremer	nt benefits, mi	•			•
ection 2: Jan	I received	Mar	during the t	following m  May	June	ck all that a	Aug	Sept	Oct	Mov	Dec
20	20	_ 20	20	20	20	20	20	20	20	20	20
Rent/Mo Utilities: Food:	ortgage:	Help Received: \$From Whom: Paid to me									
Other Ho		Help Receiv					ore/retailer				_
Sovernment of ictitious, or from the control of the	of the United State  Taudulent state  I be fined und	. § 1001, "Fraud a States, anyone wh ement or represen er this title, and/o m subject to crimir	nd False Statem o knowingly an tation; or (3) ma or imprisonedfo	d willfully: (1) fa akes or uses any or not longer tha	among other the alsifies, conceals false writing or an five (5) years	ings, in any mat , or covers up l document know . I certify that t	eter within the junction of the same to the same to the information	urisdiction of the eme, or device contain any ma provided is true	a material fact; terially false, fic and correct. I	(2) makes any r titious, or fraudu understand that	materially fal ulent stateme by giving fa
Signature	of Zero In	come Applic	ant				// Date				
		NOTARY AC	KNOWLEDG	SEMENT (11	se for West	herization	Assistance	Program Re	eferral ONI	Y)	
WITNESS	my hand	and seal this						i iogiaili Ne	ierrai ONL	',	
County o	of Residence	:e:		No	tary Public -	– Signature					
Commiss	sion Expire	s:		Nota	rv Public -Pı	rinted Nam	e				

Revised 2021.07.13



<b>Application</b>	Kev.		
Application	Kev:		

## **Direct Benefit Payment Election Form**

Head of Household										
Please choose a fulfillment option below for your dire	ect benefit pa	ayment	. Plea	se che	ck on	e.				
I would like to waive my direct benefit payment to be applied directly to my electricity/heating (circle one) utility, which I pay separately. I understand that the full benefit will bepaid to my vendor within sixty (60) days and I will not receive a direct payment.										
I would like to receive my direct benefit payment as a check mailed to my primary residence or mailing address. I understand that this may take up to 150 days to receive, and is subject to further delays if I have provided an incorrect address, if I move, or due to USPS operations. If you do not return this form with your application, your benefit will be issued as a check.										
☐ I would like to receive my direct benefit payment understand that this may take up to 120 days provided inaccurate banking information. I have provided the control of t	to receive, a	and is s	ubject	to furt	her del	lays if I				
☐ Checking Account ☐ Savings Account	Name on acc	count: _								
Financial Institution:										
Financial Institution Routing Number: (must be nine digits)										
Checking/Savings Account Number:										
These numbers are located on the bottom of your check as follows:    123456789   1234567890123   15										
hereby certify that the information provided above is correctly these statements and hereby give my consent to the contact with any necessary persons to verify these statements in disqualifying my household for Energy Assistance the agency for any benefits paid onbehalf of this household	e agency from nents. I unders e Program ber	which I stand tha nefits or	am re at falsit require	questin ying thi e my ho	g assist s inforn usehold	tance to nation m d to rein	make nay			
If I have elected to receive benefit payment by ele						orize th	ie			
	hecking/savi	ngs ac	counts	at the	financ					
listed above, and, if necessary, initiate adjustments fauthority will remain in effect until IHCDA is notified I such time as to afford IHCDA and the financial instituaddition, I certify that I have full authority to execute contained herein.	by an authori ution a reaso	zed ind nable d	lividua pporti	ıl in wri unity to	ting to act or	cancel ı it. In	it in			
Applicant Signature	-	Date					_			
P. P. C. T. T. M. T. M. T.										

Revised 2021.08.18 Page 8



# Indiana Energy Assistance and Water Assistance Program Application INSTRUCTIONS

- Please choose whether you are applying for regular Energy Assistance (electricity and heating), water andwastewater assistance, or both.
- If you are currently scheduled for disconnection or already disconnected on any utility, or if you are running lowor out of bulk heating fuel, check the box to inform the agency you are in crisis.
- Please complete the application form in its entirety, including fields with yes/no options.

#### Part I: Contact Information

• Please fill in all information completely, including the full name and last four digits of SSN for the person completing the application for the household. If you do not fully complete the information or provide goodmethods of contact, it may delay application processing.

#### Part II: Home and Utility Information

- Please complete all fields completely.
- Please submit your current electricity, heating, and/or water/wastewater bills with your application.

#### Part III: Income and Benefits

- Please complete all fields, indicating all forms of income or non-cash benefit assistance received by any member of the household in the past three
  months.
- Please submit current documentation of income along with your application.
- If anybody in your household has **paid** child support in the past three months, submit proof of payments to havechild support deducted from household income.
- Please identify any members of the household ages 14-24 who are neither working nor attending school as ofthe date of application.

#### Part IV: Household Members and Demographics

- Please include yourself as household member number 1.
- . You must list all persons residing at the address of application as of the date of application.
- You must complete all fields for all individuals. Failure to complete demographic information will delay yourapplication processing as the local service provider will need to contact you to gather this information.
- If there are more than four persons in your household, you will require an attachment to list the other members. Please contact your local service provider for the attachment and check the box to notify the intakeprocessing your application that there are more than four people present.
- Please use the codes provided to identify race, ethnicity, employment status, education level, Health Insurance, and Military status for each household member.
- Identify anybody in the household who may be an employee/staff member, board member, or subcontractor of the agency you are applying with, or who is related to any of these roles.
- Please define your household type according to the options provided.

#### Part V: Certification

Failure to sign and date the certification statement will invalidate your application.

#### Submitting your application

- Please submit your application to the local service provider administering EAP for your county, not to IHCDA.
- If you do not know who your local service provider is, you may identify them by dialing 2-1-1 or by visitinghttp://eap.ihcda.in.gov. It should also be listed on the front of the application.
- Please submit the following documents with your application (photocopies are acceptable):
  - Photo ID for the person completing and signing the application.
  - Proof of SSN for each member of the household. This may be:
    - Copy of Social Security card.
    - Copy of a valid U.S. passport.
    - Copy of a valid state-issued REAL ID.
    - Copy of a pre-printed federal form, such as correspondence from the Social SecurityAdministration or a W-2, that contains the person's name and full, unredacted SSN.
  - 3. <u>Current documentation of income for all household members age 18 or over</u>. This may include:
    - Employment/wages
      - Most recent paystub
      - Request for Earnings information form contact Local Service Provider
    - Social Security/SSI/VA benefits
      - Most recent award letter (may be downloaded from online)
      - Bank statement

- Pension/retirement
  - Award letter
- Self-Employment
  - Most recent Form 1040 tax return, with all appropriate self-employment schedules.
- Unemployment Benefits
  - Completed release of information form for DWD.
  - Full print-out of your most current Uplink statement.
- Alimony/spousal support/Worker's Compensation/Private disability
  - Any documentation of payments received.
- Odd Jobs/irregular income/No Income
  - Completed Income Verification form contact Local Service Provider
- If you have any questions about acceptable documentation, contact your local service provider.
- 4. Current, complete bills for your electric, heating, and water/wastewater utilities.
  - If you heat with bulk deliverable fuel, provide most recent delivery receipt.
  - If utilities are included in your rent, please provide completed Landlord Affidavit.
- Depending on household circumstances, additional documentation may be required. Please contact your localservice provider with any additional questions.

#### **Privacy Notice and Your Rights and Responsibilities**

**Privacy Act Provisions:** Federal laws require us to tell you about your rights and responsibilities before we collectand use information about you that is classified as private or confidential. This form provides you with importantinformation that complies with the federal Privacy Act of 1974, 5 U.S.C. § 552a(e)(3). Please read this *Privacy Notice* carefully before completing and signing the *Indiana Energy Assistance Program application*, and keep this *Privacy Notice* in your records for future use. This *Privacy Notice* applies to the EnergyAssistance Program (EAP) and the Weatherization Assistance Program (WAP).

#### Why do we collect the information on the application?

We will use your information to research, evaluate and administer the EAP and WAP programs. We need theinformation:

- To know you from other individuals.
- To see if you qualify for assistance.
- To allow us to get federal or state funds for the assistance you receive.
- To meet federal or state reporting requirements.

#### Do you have to give us the information?

You have the right to not give us the information we ask for.

#### What happens if you give or do not give us the information?

If you give us the information requested on the application, your application will be processed. If you do not give us that information:  $\frac{1}{2} \int_{\mathbb{R}^{n}} \left( \frac{1}{2} \int_$ 

- Your application will not be processed.
- · You might not receive services.
- You might not receive help with energy bills.
- Your services might be delayed.

We will keep whatever information you give us, whether or not your application is approved.

#### Who may see this information?

The following persons may receive information contained in your application if: (i) they need access to the application information to do their jobs in connection with the EAP and WAP, or (ii) they are otherwise authorized by federal or state law to receive it, or (iii) they use the information for reports, to measure outcomes, and for referrals and eligibility purposes:

- Local Energy Programs Service Providers under contract with IHCDA.
- · Program auditors as required or permitted by Office of Management and Budget (OMB) circulars.
- United States Departments of Health and Human Services and Energy.
- Persons so authorized pursuant to court order or subpoena.
- Your energy companies for affordability and Energy Programs.
- United States Social Security Administration.
- Lifeline/Telephone Assistance Plan for verifying program eligibility.
- Other agencies or entities as allowed by federal or state law.

### Why do we collect Social Security Numbers?

We use Social Security Numbers in the administration of the EAP and WAP to assure eligible applicants and theirhousehold members receive only allowable benefits. Federal law allows us to require you to disclose your Social Security Number in order to process your application and to prevent, detect and correct fraud and abuse. AUTHORITY: Section 205(c)(2)(C)(i) of the Social Security Act, 42 U.S.C. § 405(c)(2)(C)(i).

#### Why do we ask for information about your race?

This is voluntary information. It is compiled and recorded for statistical purposes only. The program does not discriminate for reasons of race or ethnic background, religion, gender, sexual orientation or political affiliation.